

# Named Funds

List represents funds as of 11/8/23.

## ACHIEVING POTENTIAL DISABILITY SERVICES

### Achieving Potential Innovation Fund

Supports Center for Cognition and Recovery initiatives and PLAN Fund for the Future. *Established by the JFSA Board of Directors.* ♦

### Ascentia Endowment

Supports Ascentia programming and services for people with intellectual disabilities and/or mental illness. *Funded in large part with gifts from the Aron and Dorothy Drost Centennial Initiative Ascentia Endowment Fund and from Marvin and Carol Lader via the Marvin Lader JFSA Centennial Initiative Ascentia Endowment Fund.* ■

### Deborah Ann Baker Memorial Fund

Supports clients with few financial resources to enjoy quality of life activities. *Gift of Fannie<sup>\*\*\*</sup> and Ed<sup>\*\*\*</sup> Baker.* ■

### Marilyn and Marshall Bedol Fund for Social and Recreational Programming for the Special Needs Community

Supports social and recreational outings for adults with mental illness and/or mental disabilities. *Gift of Marilyn and Marshall<sup>\*\*\*</sup> Bedol.* ●

### Fran and Jules Belkin Creative Arts Fund

Supports creative art, music and theatre programming for JFSA adult clients. *Gift of Fran and Jules Belkin.* ●

### Irene and Eugene Brudno Fund to Serve Persons with Severe Mental Illness

Supports services for persons with severe mental illness and to fund Ascentia management and infrastructure costs. *Gift of the Irene and Eugene Brudno Charitable Trust.* ■

### Irving and Gloria Fine Fund for Quality-of-Life Enhancements

Supports quality of life funding for adults with intellectual and developmental disabilities. *Gift of Irving<sup>\*\*\*</sup> and Gloria Fine.* ●

### Peter Hoke Memorial Fund to Support Ascentia Mental Health Services

Supports activities, outings, events and unfunded needs of Achieving Potential clients. *Gift of contributors in memory of Peter Hoke.* ●

### Immerman Jewish Community Housing Centennial Initiative Endowment Fund<sup>\*\*</sup>

Supports affordable supportive housing for individuals with disabilities and other at-risk populations. *Gift of Robert Immerman.* ■

### Kravitz Family Fund

Supports JFSA clients owning pets with expenses associated with caring for a pet(s) at home. *Gift of Brian Kravitz.* ●

### Seth Loeb Lettofsky Memorial Fund for Social and Recreational Programming

Supports social outings and recreational activities for adults with mental illness. *Gift of Rabbi Alan and Jean<sup>\*\*\*</sup> Lettofsky.* ●

### MRDD Endowment

Supports programming and residential services for adults with intellectual and developmental disabilities. *Gift of individual donors.* ■

### PLAN Endowment

Supports PLAN's quality of life programs and holistic recovery services that help those challenged by mental illness and/or cognitive disabilities progress in their recovery. *Funded in large part with a gift from the Maltz Family Foundation.* ■

### Residential Workforce Fund

Supports funding to recruit and retain direct support professionals. *Established by the JFSA Board of Directors.* ♦

### Cary and Barbara Root Technology Enhancement Fund

Supports updating and enhancing existing technologies and implementing new technologies. *Gift of William Wortzman.* ■

### Sarah and Josephine Rosin Fund

Supports programming for individuals with mental disabilities. *Gift of the Trustees of the Sarah Rosin Trust.* ■

### Spira Ascentia Fund

Funds innovative initiatives that further the mission of Ascentia. *Gift of James and Myrna Spira.* ●

### Sara Wagner Fund to Serve People with Mental Illness

Supports Achieving Potential programs and services for people with mental illness. *Gift of the Sara Wagner Trust.* ■

■ Endowment Fund ● Non-endowment Fund ♦ Board Designated Fund

<sup>\*\*</sup>Operated under the auspices of the Jewish Federation of Cleveland. <sup>\*\*\*</sup>Of blessed memory.

## Anne Wortzman Fund for Work, Social and Recreation Skill Building for Persons with Mental Disabilities

Supports Ascentia programming for individuals with intellectual disabilities and mental illness. *Gift of William Wortzman.* ●■

## CARING AT HOME

### Hope and Stanley Adelstein JFSA Care at Home Fund

Supports JFSA Caring at Home services for needy adults who wish to remain in their home. *Gift of Hope\*\*\* and Stanley\*\*\* Adelstein.* ●

### Betty and Nathan Berliner Family Fund

Expands support to Holocaust Survivors through the delivery of kosher food and flowers in recognition of a life cycle event. *Gift of Irving Berliner in memory of his parents, Betty and Nathan Berliner.* ●

### Berns Newborn Thomas Endowment Fund to Support Older Adults in Need

Provides subsidies for services and purchases for needy older adults who strive to remain safely, securely and comfortably in their homes. *Gift of Karen and Norton Newborn. Funded in part with a matching gift from Robert Immerman.* ■

### Caring at Home Workforce Fund

Supports funding to recruit and retain Caring at Home staff. *Established by the JFSA Board of Directors.* ◆

### Anne and Alex Miller Fund

Supports services to the elderly. *Gift of Anne\*\*\* and Alex\*\*\* Miller.* ●

### Older Adult Services and Dementia Programming Fund

Supports programming and services for older adults and individuals living with dementia. *Established by the JFSA Board of Directors.* ◆

### Eleanor Steigman Fund for Older Adult Services

Supports programming for older adults. *Gift of contributors in honor of Life Director Eleanor Steigman's lifetime of community service.* ●

### Lois Zaas Fund for the Maturing Community

Supports programming for the older adult community. *Gift of Donald Zaas.* ●

## STRENGTHENING FAMILIES

### Wendy and Melvyn Dinner Family Fund in Memory of Hilda and Eli Green

Supports operations at the Hebrew Shelter Home. *Gift of Wendy and Melvyn Dinner.* ●

### Elizabeth Catherine Strengthening Families Emergency Financial Assistance Fund

Provides emergency financial assistance to Jewish and non-Jewish single females with illness contributing to hardship. *Gift of Tammi Minoski to honor the memory of her Aunt "Betty."* ●

## The HBSU Fund Supporting the JFSA Communal Fellowship

Provides one- and two-year opportunities for upper-level college students, graduate students and/or prospective students committed to living and learning in a Jewish communal setting supported by JFSA professional staff. *Gift of the HBSU.* ●

### Hebrew Shelter Home Endowment

Supports Hebrew Shelter Home capital improvements and programming for "at-risk" families. *Gift of Lois J. Davis and Larry Davis Family Endowment Fund of the Jewish Federation of Cleveland\** ■

### Harvey Kotler and Norma Kotler Endowment Fund

Supports Families at Risk Endowment Fund. *Gift of Norma and Harvey Kotler. Funded in part with a matching gift from Robert Immerman.* ■

### Strengthening Families Endowment

Supports the Hebrew Shelter Home, Family Violence Services, Chesed Center and Forward Focus for individuals experiencing homelessness, domestic violence and/or financial hardships and supports KNOW Abuse™ teen outreach and prevention. *Funded in part with matching gift from Robert Immerman.* ■

### Strengthening Families - Chesed Center Collaboration Fund

Supports collaboration between Strengthening Families and the Cleveland Chesed Center. *Established by the JFSA Board of Directors* ◆

### William Wortzman Fund for Individuals and Families In Need

Provides financial relief for individuals and families. *Gift of William Wortzman.* ●

## EMPOWERING YOUTH

### Richard Horvitz and Erica Hartman-Horvitz YouthAbility Program Endowment Fund\*

Supports YouthAbility programming. *Gift of Richard Horvitz and Erica Hartman-Horvitz via the Richard Horvitz Centennial Initiative JFSA Ascentia Endowment Fund.* ■

### Lynne and Philip Cohen Family Fund for Lifestyle Enhancements for Children

Supports milestone and holiday events for children and families served by Hebrew Shelter Home and Strengthening Families. *Gift of Lynne Marcus Cohen and Philip Cohen. Funded in part with a matching gift from Robert Immerman.* ■

### Helene M. and Samuel S. Kaufman Scholarship Fund

Provides support for Northeast Ohio Jewish students overcoming emergency hurdles to start or continue undergraduate or graduate studies. *Legacy gift of Jewish Vocational Services.* ■

## Alumni and Friends of JFSA College Financial Aid Program Scholarship Fund

Supports qualified undergraduate and graduate college students with the cost of their college tuition. *Gift of individual donors.* ●

## ALYSON'S PLACE MEDICAL CLINIC

### Enid B. and David M. Rosenberg, MD Healthcare Engagement Fund

Supports the cost of malpractice insurance for retired healthcare professionals who volunteer their services at JFSA. *Gift of the Enid B. and David Rosenberg Family Foundation of the Jewish Federation of Cleveland.* ●

### Grant S. Roth Memorial Fund

Supports JFSA clients underfunded and/or unfunded health care needs. *Gift of Robert\*\*\* and Margo Roth.* ●

## JFS AKRON FUNDS

### Martin and Leah Bliman Quality of Life Fund for Older Adults

Supports transportation services and arts and culture programming for older adults in the Akron community. *Gift of Leah Bliman\*\*\* in memory of Martin Bliman.* ●

### JFS Endowment Fund

Supports programming and operations at JFS Akron. ■

### Dianne and Herb Newman Fund for the Future of JFS Akron

Supports the continued presence of JFS in the Akron community. *Gift of Dianne and Herb Newman.* ●

### Saferstein Emergency Fund

Provides emergency assistance to support Jewish individuals and families living in the Greater Akron community. *Gift of Deborah Saferstein.* ■

## OTHER AGENCY FUNDS

### Susan Bichsel Discretionary Fund

Supports client needs and staff recognition. *Gift of the JFSA Board of Directors in honor of President and CEO Susan Bichsel.* ●

### Stanley and Betty Blum Endowment Fund

Provides JFSA with annual support in perpetuity for any of JFSA's highest priority needs as determined by JFSA President and CEO and/or by any member of the JFSA Executive Team. *Gift of Stanley Blum\*\*\** ■

### Building Maintenance Fund

Supports maintenance of JFSA headquarters. *Established by the JFSA Board of Directors and supported with a major gift from the Leonard C. Horvitz Trust.* ●

### Norman J. Danzig Memorial Fund

Establishes the Danzig Award for Lay Leadership and supports the professional development of lay leaders. *Gift of the JFSA Board of Directors in memory of Board member Norman Danzig.* ●

### The Irving B. Fine Trust Fund

Provides unrestricted general support and support for the Gloria and Irving Fine Family Advocacy and Support Services Program. *Gift of the Irving B. Fine Trust.* ■

### Jean Heflich Employee Recognition and Enrichment Fund

Supports furthering JFSA employees' knowledge and skills, enhancing their careers, augmenting the work they perform and awarding their extraordinary performance in the workplace. *Gift of Jean Heflich.\*\*\** ●

### JFSA General Endowment Fund

Supports long-term sustainability of the Agency. *Funded in part with matching gifts from Robert Immerman.* ■

### JFSA Volunteer Activities and Education Endowment Fund

Supports JFSA volunteer activities and educational enrichment for JFSA staff supporting volunteer activities. *Gift of Anonymous Donor. Funded in part with a matching gift from Robert Immerman.* ■

### Donald and Diane Kravitz Emergency Financial Assistance Fund

Provides emergency financial assistance for JFSA clients. *Gift of Brian Kravitz.* ●

### Lois and Arthur Leb Education and Book Endowment Fund

Supports JFSA staff educational needs as well as learning activities and educational programming for JFSA clients. *Gift of Robert Leb and Judith Leb in memory of their parents, Lois and Arthur Leb.* ■

### Katherine A. and Noah D. Rusnak Fund for Individual and Family Needs

Supports funding to improve the health and functioning of individuals and families. *Gift of Susan Bichsel and Stephen Rusnak.* ●

### Karen and Richard Spector JFSA Volunteer Engagement Fund

Supports activities and experiences of JFSA clients who participate in meaningful engagements with JFSA volunteers. *Gift of Karen and Richard Spector.* ●

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**Richard and Karen Spector JFSA Client Pet Fund**

Supports JFSA clients owning pets with expenses associated with caring for pets at home and fees associated with rescuing/adopting pets. *Gift of Richard and Karen Spector.* ●

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**Sukenik Family Endowment Fund**

Supports JFSA, the Hebrew Shelter Home, and Horvitz YouthAbility program. *Gift of the Sukenik Family Foundation and Jan, Will and Ellen Sukenik.* ■

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**Technology Innovations and Operations Fund**

Supports information technology infrastructure upgrades and operations. *Established by the JFSA Board of Directors.* ◆

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**The Wirtshafter Family Fund**

Provides unrestricted endowment support to JFSA. *Gift of John and Linda Wirtshafter. Funded in part with a matching gift from Robert Immerman.* ■

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**Workforce Sustainability Fund**

Assists in the investment, recognition and retention of staff. *Established by the JFSA Board of Directors.* ◆

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**The Wortzman and Levine Family Endowment Fund in Honor of Susan Bichsel**

Provides unrestricted endowment support to JFSA in honor of Susan Bichsel. *Gift of the Wortzman and Levine families. Funded in part with a matching gift from Robert Immerman.* ■

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**Irene and Sidney Zehman Library Fund**

Supports the purchase of books and reference materials. *Gift of Roslyn Wolf\*\*\* and Judy Sherman\*\*\* in memory of their parents, Irene and Sidney Zehman.* ●